

Urbanise Strata Update

Version 98

OCTOBER 2021

In this version, we introduce Accounts Receivable credit notes, a new payment method for Accounts Payable invoices and extended the length of a field that many of you asked for.

Oh, we also added a bunch of new Public API endpoints and squashed a ton of bugs for good measure.

Your Urbanise Strata Team

Accounts Receivable "Credit Note"

You can now create a "Credit Note" in the Accounts Receivable ledger. When creating an invoice simply change the "Type" to "Credit Note".

The screenshot shows the 'New Invoice' form in the Urbanise Strata Management application. The form is titled '[New Invoice] *' and is located under the 'Accounts Receivable' ledger. The 'Type' dropdown is highlighted with a green box and set to 'Credit Note'. The 'Invoice Date' is 07/10/2021. The 'Invoice Amount' is 0.00. The 'Accrue From' and 'Accrue To' dates are both 07/10/2021. The 'Note' field is empty. The 'Categories' table is shown below the form, with a red message indicating that at least one category is required for this invoice.

Code	Category	Description	Cost Centre	Qty	GST	Rate	Admin	Sink	Total
							0.00	0.00	0.00

At least one category is required for this invoice.

Increased Journal Description Length

Many of you were asking for this one... the "Description" field length has been increased from 20 to 170 characters. :)

The screenshot shows the 'New Levy Journal' form in the Urbanise Strata Management application. The form is titled 'new * Levy Journal' and is located under the 'Units Ledgers' ledger. The 'Date' is 07/10/2021. The 'Cost Centre' is NORMAL. The 'GST %' is 10.00. The 'Description' field is highlighted with a green box and contains the text 'I'm longer now!'. The 'Note' field is empty. The 'Fund Allocation' table is shown below the form.

Fund	Inc GST
Admin	0.00
Capital	0.00

New "Transfer" Payment Method

We've introduced a new payment method called "Transfer" for accounts payable invoices. When using this payment method, it will bypass the "Pending Payment" step in Invoice Processing, meaning you won't need to clear a backlog if you're not using bank integrations.

The screenshot shows the 'Invoice Details' form in the Urbanise Strata Management system. The form is for a new invoice (INV-190012) issued by Urbanise.com Limited. The invoice amount is 250.00, and the due date is 07/10/2021. The 'Payment Method' is set to 'TRANSFER', which is highlighted with a green box. The 'Categories' section shows a table with one entry: 'Administrative Fees & Charges > computer/internet fees' with a rate of 10.00 and a total of 250.00. The 'Authorisation' section is at the bottom.

Code	Category	Cost Centre	GST	Rate	Admin	Sink
x 10003	Administrative Fees & Charges > computer/internet fees	NORMAL	Select	10.00	250.00	0.00

In order to use the new payment method you must first activate it in the "Invoice Processing" settings screen. It is "off" by default.

The screenshot shows the 'Invoice Processing' settings screen in the Urbanise Strata Management system. The 'General' section has several checkboxes, including 'Allow use of the Transfer payment method', which is checked and highlighted with a green box. The 'Tiered Approvals' section is also visible, with a checkbox for 'Use Tiered Approvals'.

Code	Category	Cost Centre	GST	Rate	Admin	Sink
x 10003	Administrative Fees & Charges > computer/internet fees	NORMAL	Select	10.00	250.00	0.00

Public Strata API's

We just felt we needed some more API's, I mean - why not right?

- GET all Accounts Receivable invoices for a property, unit or contact
- GET a specific Accounts Receivable invoice
- POST a receipt against an Accounts Receivable invoice
- PUT request to assign an existing tenant record to a new unit
- PUT request to assign an existing owner record to a new unit

Bug Fixes

The below bugs were squashed by this release.

- PHX-12154: Each Owner POST request to update or assign an owner to a lot was incorrectly creating a new phone record
- PHX-12114: AP Accrual endpoint was throwing an exception when there is a budget code match
- PHX-12083: A tenant couldn't be assigned to the same lot number on a different property
- PHX-12032: Multiple payments can be created against single accounts receivable invoice via the public API
- PHX-11929: The ADCB file failed to copy on the file server if there was already one with the same filename
- PHX-11762: Error not descriptive when supplier data not correct for Mashreq Bank
- PHX-11686: Debtor Statement supplier search not displaying all suppliers
- PHX-11662: The "Auto Increase" screen had missing and misplaced icons
- PHX-11631: The public API for apAccrual POST could create Accrued Expense with Cost Centre that is not for the Property
- PHX-11612: The "AP Classification" stays pre-filled even when the supplier was removed

- PHX-11467: HD resolution font changes were not applied to all pop-ups
- PHX-11440: The public API for GET lots for owner had problematic pagination
- PHX-6196: Text overlapped the "check" sign in supplier table on the Work Orders screen

Should you have any questions about this update, please contact our HelpDesk.

[Click here to contact our HelpDesk](#)

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